

DATA TO BE FILED WITH THE COMMISSION
WHEN A UTILITY SEEKS AUTHORITY TO ISSUE SECURITIES

1. Petition – which includes:
 - A. Caption
 - B. Description and present amount of authorized and outstanding Long Term Debt and Capital Stock.
 - C. Amount of Short Term Notes Outstanding.
 - D. Clause giving description and amount of new securities, to whom issued, the interest rates if known and the data of indenture mortgage under which the debt is to be issued.
 - E. State what the proceeds will be used for.
 - F. List exhibits that are attached to the petition.
 - G. Statement to the effect that the Company believes and, therefore, alleges that the securities to be issued will be consistent with the public good and that it is entitled to issue said securities under R.S.A. Chapter 369, section 1 for the purposes herein set forth.
 - H. The Company's prayer, which asks that the Commission will approve and authorize the issuance and sale of the securities that the Commission make a finding that the issuance of said securities upon the terms proposed herein and at the hearing is consistent with the public good; that the Commission set a date for hearing hereon at which the petitioner may present evidence and that this Commission will take such further steps and make such other findings and orders as in its judgment may be wise and expedient.

2. Exhibit 1

Application for leave to issue per R.S.A. 369:3

“Any such public utility which may apply to the Commission for authority to issue such securities shall file with its application a statement in reasonable detail, showing the actual cost already incurred and the estimated cost to be incurred for any of the purposes for which such securities are to be issued.”

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This section requires the filing of a statement in reasonable detail of plant additions, contemplated construction and additional working capital requirements, the total amount of which is equivalent to the proceeds to be received from the issuance of the new securities. An example of a pro forma statement follows:

(Example)

**CONSTRUCTION PROGRAM
AND
SOURCE OF FUNDS
YEARS 2001 – 2002 – 2003 ESTIMATED**

<u>DESCRIPTION OF CONSTRUCTION</u>	<u>TOTAL</u>	<u>2001</u>	<u>2002</u>	<u>2003</u>
List				
Total Construction	<u>\$500,000</u>	<u>\$100,000</u>	<u>\$200,000</u>	<u>\$200,000</u>
Source of Funds				
Short Term Notes	\$ 50,000	\$ ----	\$ 25,000	\$ 25,000
Long Term Notes	50,000	----	25,000	25,000
Bonds	100,000	----	50,000	50,000
Depreciation	225,000	\$ 75,000	75,000	75,000
Retained Earnings				
TOTAL FUNDS	<u>\$500,000</u>	<u>\$100,000</u>	<u>\$200,000</u>	<u>\$200,000</u>

Also, please file a copy of the Company's estimated construction budget for the ensuing year.

3. Exhibit 2

An statement showing the estimated cost of financing. This should include such items as legal services, printing, federal documentary tax, trustee services, financial services, etc.

4. Exhibit 3

Current Balance Sheet adjusted for financing and headed as follows:

	As
<u>Actual</u>	<u>Adjusted</u>
<u>Adjustments</u>	

(Submit Journal Entries with explanation for adjustments.)

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5. Exhibit 4

Current Income Statement adjustment for financing. This includes new interest, depreciation and taxes.

<u>Actual</u>	<u>Adjustments</u>	<u>As Adjusted</u>
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(Submit Journal Entries with explanation for adjustments).

6. Exhibit 5

Statement of capitalization ratios after giving effect to the proposed Financing.

7. Exhibit 6

A copy of the purchase and sale agreement for long term financing.

A letter of commitment from BANKS/REA stating amount, term of credit available and at what interest rate for short term notes.

8. Exhibit 7

Copy of terms of the new common or preferred stock.

9. Exhibit 8

10. Resolution of then stockholders authorizing the new financing.

11. Submit seven copies of petition and exhibits.